MANAGING FROM THE REPORT PORTAL **PROCESS METRICS**



The graphs and charts on the Process Metrics tab of your Report Portal show **four vitally important metrics** you need to track to assure your team masters the outcomes measurement **PROCESS**. These metrics represent a successive level of organizational maturity in capturing outcomes.

<u>To access your organization's metrics</u>, the authorized Report Portal recipient can log into the report portal, then access the Process & Activity tab, selecting the Process Metrics tab

Process &	Activity	Out	tcomes	U	tilities		
News	Activ	ity	Paye	r	Proc	ess Metrics	Help

Metrics include MONTHLY statistics on:

- ACTIVE CLINICS/CLINICIANS -How active are your clinics and clinicians in the outcome collection process in FOTO? Click to see the number of clinics and clinicians with at least one intake assessment each month.
- INTAKES How many intake assessments per clinician are you averaging and how does that compare with other FOTO users?
- DISCHARGES WITH STATUS It's great to be active and get intake assessments, but there are no outcomes

Discharges with Status per Clinician ≡ Compared to FOTO average per month **Discharges with Status** 05/14 06/14 07/14 08/14 09/14 10/14 11/14 12/14 01/15 02/15 03/15 04/15 05/15 Trish's Physical Therapy Services, Inc. - Average Highcharts.co Show Help Hide Help

Intro Active Intakes Discharges with Status Days Between Status-Discharge Table Detail

without status assessments and staff discharges (complete discharged episodes). How do your clinicians compare? This affects your completion rate.

4. DAYS BETWEEN STATUS-DISCHARGE - It is vitally important to improve your process to capture a status assessment as close to the date of last service as possible. On this last metric, you want to *lower* the average number of days between your last status assessment and the discharge date on each episode. Otherwise, you are probably not capturing in your outcome scores the full amount of improvement your patients are experiencing.

Additionally, each process metric provides you with guidance on how to improve the metric. To view the suggestions for each metric, simply click on the show Help Hide Help show help button that appears at the bottom of each tab's metric graph.

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By hovering over the monthly bar on each metric graph, you can view the National average numeric score compared to your organization's score.



Outcomes Process Metrics for Trish's Physical Therapy, Inc.

Discharges with Status per Clinician

Compared to FOTO average per month

Active Intakes Discharges with Status Days Between Status-Discharge

04/14 05/14 06/14 07/14 08/14 09/14 10/14 11/14 12/14 01/15 02/15 03/15 04/15

Average Trish's Physical Therapy, Inc.

Print chart

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Highcharts.co

These graphs are an excellent management tool to view process completion activities within your organization. However, being able to compare process completion between clinics (if you have multiple sites) or by clinicians within your organization will provide you with a mechanism to identify strengths and weaknesses in the process links to enhance your collection activities. To access the metric details, click on the TABLE DETAIL button.

Intro

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Discharges with Status

Intro Active Intakes Discharges with Status	Days Between Status-Discharge	Table Detail
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If you have multiple clinics in your organization, the metric will break down the data by each office in a table under the metric graph. If you see
Avg Davs Between

particularly low metrics in one individual office, you can <u>click on the clinic name</u> to view the metrics for each of the clinicians in that clinic location.

	Active Clini	cians	Intakes/Clir	nician	Discharges+	Status/Clinician	Avg Days E Status & Di	letween scharge
🗢 Clinic	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month	♦ Last Month	This Month	Last Month	♦ This Month
Trish's Physical Therapy - TPT1	4	0	3.3	0.0	2.5	0.0	15.4	0.0
Trish's Physical Therapy - TPT2	21	10	8.8	0.9	5.5	0.8	3.7	0.0
Trish's Physical Therapy - TPT3	2	1	11.5	1.0	11.5	0.0	3.7	0.0

If you are a single site organization, the table under the metric graph on each tab surfaces the clinician statistics for review.

Go back	Active Clinicia	ns	Intakes/Clinicia	an	Discharges+Statu	s/Clinician	Avg Days Betw Status & Disch	reen arge
🔷 Clinician	♦ Last Month	♦ This Month	♦ Last Month		♦ Last Month	♦ This Month		
<u>10506</u>	1	1	13.0	1.0	9.0	2.0	0.0	0.0
<u>10808</u>	1	1	17.0	1.0	10.0	1.0	2.3	0.0
<u>10812</u>	1	0	3.0	0.0	1.0	0.0	0.0	0.0
<u>11435</u>	1	0	8.0	0.0	3.0	0.0	6.3	0.0
288488098	1	1	18.0	3.0	8.0	0.0	0.5	0.0

In addition to the Table Detail tab (above), which opens all clinics and/or all clinicians in the table, you can choose to make filter selections by using the drop down field in the header of the metric screen.

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	Trish's PT Clinic 1	
	Trish's PT Clinic 2	
	Trish's PT Clinic 3	
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	Outcomes Process Metrics for TRISH'S PHYSICAL THERAPY)
	Trish's Physical Therapy	
	Clinician 001	
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Outcomes Process Metrics for TRISH'S PHYSICAL THERAPY

Trish's Physical Therapy	
Clinician 001	
Clinician 002	
Clinician 003	
Clinician 010	

These tables can be sorted in ascending/descending order by using the $\overline{\mathbf{v}}$ arrows in the column header.

	Active Clini	cians	Intakes/Clin (<u>total count</u>	nician <u>ts</u>)	Discharges+ (total counts)	Status/Clinician)	Avg Days E Status & Di	Between scharge
🔷 Clinic	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month

You can opt to view the Average Intakes and Average Complete Discharged Episodes Per Clinician in these tables /or/ view the Total Number of Intakes and Complete Discharged Episodes for the Office by using the toggle links in these columns.

Reflects the Average Intakes or Complete Discharged episodes per clinician in Office

	Active Clini	cians	Intakes/Clir (total count	nician <u>ts</u>)	Discharges+9 (total counts)	Status/Clinician	Avg Days B Status & Dis	etween scharge
🔷 Clinic	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month	♦ Last Month	♦ This Month
Clinic Sample Practice A	4	4	5.8	3.0	3.0	0.8	3.5	0.0
Clinic Sample Practice B	21	19	11.2	2.5	5.4	1.6	2.5	1.9
Clinic Sample Practice C	2	2	12.5	1.0	8.5	0.5	2.4	0.0



Discharges+Status/Clinician (total counts)

to surface the office total numbers.

Reflects the Total # of Intakes or Complete Discharged Episodes in the Office Site

	Active Clini	cians This	Intakes (<u>per clinicia</u> Last	nn counts) This	Discharges (<u>per clinicia</u> Last	with Status in <u>counts</u>) This	Avg Days E Status & Di	Between scharge This
	▼ Month	♥ Month	➡ Month	The Month	The Month	➡ Month	➡ Month	♥ Month
Clinic Sample Practice A	4	4	23	12	12	3	3.5	0.0
Clinic Sample Practice B	21	19	236	47	114	31	2.5	1.9
Clinic Sample Practice C	2	2	25	2	17	1	2.4	0.0

Click on

Intakes

Discharges with Status (per clinician counts) (per clinician counts)

to return to the Average by Clinician view.

View data table by filtered criteria. You can filter the search in your table using the Filter Boxes in the top row of the table. You may find this particularly helpful if you have set internal process criteria within your organization, such as capturing a status assessment on the last date of service, etc. The example shows the data sorted as follows:

- Less than 10 complete intakes
- Less than 10 complete discharged episodes
- More than 7 days between the most recent Status and the Last Visit Date in the Staff DC screen.

Go back	Active Clini	cians	Intakes/Clin (total count	ician <u>s</u>)	Discharges+S (total counts)	itatus/Clinician	Avg Days B Status & Dis	etween scharge
🔷 Clinician	Last Month	This Month	♦ Last Month	This Month		This Month	♦ Last Month	This Month
				<10		<10	>7	
<u>32</u>	1	1	8.0	6.0	6.0	2.0	9.3	1.5
<u>7208</u>	1	1	14.0	0.0	3.0	3.0	11.7	4.7
<u>8587</u>	1	0	0.0	0.0	1.0	0.0	13.0	0.0
9096	1	1	15.0	3.0	7.0	1.0	7.7	7.0

Print Export

The Filter Key is as follows:	Description	Example
Text	Any text entered in field will MATCH text found within the column	abc (finds any reference containing query such as "abc", "abcd", "abcde", etc.) Aaron (finds "Aaron" and "Phillip Aaron Smith")
> >= < <=	Find alphabetical or numeric values less than (<), greater than (>) or equal to (=) the filtered query.	<pre>>=10 (finds values greater than or equal to 10) </pre> <10 (finds values less than 10)
- or to	Range of values (be sure to add a space before and after the dash (or the word to").	10 - 30 or 10 to 30 (matches values between 10 and 30 in the column)
" Oľ =	Use to exactly match the search query	abc" or abc= (exactly match "abc") John" or John= (exactly match "John")
or OR	Logical or (Vertical bar) to filter the column for content that matches text from either side of the bar.	Alex Peter (Find text that contains either "Alex" or "Peter")

• To remove a filter from the table, simply click on the X button in the Filter Field.

Printing Options for the Metrics Table are available.

- Select PRINT buttons to send the metric table to your printer
- Select EXPORT to download the data into an Excel Worksheet.



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A **QUICK LOOK** at your metrics can be accessed from the <u>Last 30 Days</u> tab in Process Metrics.

This will surface gauges for the:

- Completion Rate (% of Complete Discharged Episodes to Intakes).
- Average number of Complete Discharged Episodes Per Clinician.
- Average days between Status and Last Visit.

Additionally, <u>the number of patient episodes</u> <u>that contain a Status Assessment captured</u> <u>within the last 14 calendar days</u> compared to the number of <u>OPEN Episodes</u> in your database for the <u>Last 180 Days</u> will surface to assist you in monitoring the frequency and consistency of Status Assessment collection to maximize your outcome FS scores.

Active Intakes **Discharges with Status** Days Between Status-Discharge Table Last 30 Days FOTO Process Metrics Last 30 Days Discharges w/Status as % of Intakes Discharges w/Status per Clinician Average Days Between Status and Last Visit 13 (7.6 is FOTO avg) 42% (56% is FOTO avg) 9 (7 is FOTO avg) Patients with completed status Open Episodes Last 180 Days assessment within last 14 days 55 266 Gauge Detail More Process Metrics Freqency: Once per month 🔻

An email will be distributed to each Report Portal Recipient on a monthly basis with a link to this <u>Quick Look</u> Metric. You do have the option to change the frequency of this email notification by using the Frequency field located at the bottom of this metric screen.

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Freqency:	Once per month	٠

Please contact your FOTO Provider Representative if you have any questions or would like additional information on utilization of the Process Metrics 1.800.482.3686